

Attached is your application for Bessey Commons and Bessey Crossing. Before submitting your application, please keep in mind the following:

- Bessey Commons and Bessey Crossing are smoke-free buildings. Smoking will not be allowed anywhere on the property, inside or out.
- All applicants must be at least 55 years of age.
- There are limits to the amount of income you may have to be eligible for this property. Please contact us for details.
- All applications will be processed strictly on a first come, first served basis. Once we receive your application, it will be necessary for us to verify your income, assets, credit report and police records. We will only be able to tell you if you qualify once ALL of this information comes back to our office. This process takes two weeks or more.

APPLICATION INSTRUCTIONS:

The following instructions, if followed properly, will ensure timely processing of your application and will prevent delays.

- 1) Please print clearly, in black or blue ink.
- 2) All questions must be answered. Incomplete applications will be returned.
- 3) Be sure that all household members sign both the Certification and Release of Information authorization, located on the last page of the application.

Please call our office at 207-885-8801 if you have any questions, or e-mail us at atylar@stewartproperty.net

*** PLEASE MAIL YOUR COMPLETED APPLICATION TO: ***

BESSEY COMMONS

1 Bessey School Drive

Scarborough, ME 04074

All information provided on this application must be true and accurate to the best of your knowledge. Any false information provided will be grounds for denial of the application or termination of residency after occupancy.

APPLICATION FOR HOUSING

TAX CREDIT

Stewart Property Management Use Only:		
Property Name:	Barrier Free (H/C unit) Requested?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Bedroom Size:	Comments:	
<input type="checkbox"/> Accepted		
<input type="checkbox"/> Rejected		

Time/Date Stamp



Stewart
PROPERTY MANAGEMENT
PO BOX 10540
Bedford, NH 03110
603-641-2163



Please complete the following application and return it to Stewart Property Management, Inc. (SPM). All items must be complete in order to determine your eligibility. If an item does not apply to you, please check NO next to the question. SPM does not discriminate on the basis of race, color, sex, age, religion, national origin, family or marital status, disability, sexual orientation, perceived sexual orientation, gender or gender identification.

Property Name you are applying for: _____ Number of bedrooms requested: _____

A. GENERAL INFORMATION

Full Name:	
Address:	

Phone Number:

E-Mail:

B. HOUSEHOLD COMPOSITION

List all persons, including yourself, who will be living in the apartment. List the head of household first. ONLY include children who will be living in the apartment at least 50% of the time.

Full Name and middle initial	Relationship to HEAD	Date of Birth	Full Time Student?	Social Security #	Sex
	HEAD				

Does anyone listed above have a maiden name, or alias? ☐ YES ☐ NO If yes, please list them below:

☐ YES ☐ NO Do you expect any additions to the household within the next 12 months?

If yes, please explain giving name and relationship:

☐ YES ☐ NO Do you have primary physical custody of all children listed under the Household Composition above?

If no, please explain:

☐ YES ☐ NO ☐ NA Are there any absent household members that are not listed under the Household Composition above?

If yes, please explain giving name and relationship:

C: INCOME
Please fill in each section, checking NO next to the items that you do not receive.

Check if NO <input type="checkbox"/>	Family Member	Source of Income	Name and Address of Employer	Gross Monthly Amount
		Employment Wages		\$
		Employment Wages		\$
		Employment Wages		\$

Check if NO <input type="checkbox"/>	Family Member	Source of Income	Name of Public Assistance Office	Gross Monthly Amount
		Public Assistance		\$

Check if NO <input type="checkbox"/>	Family Member	Source of Income		Gross Monthly Amount
		Social Security/SSI		\$
		Social Security/SSI		\$
		Social Security/SSI		\$

Check if NO <input type="checkbox"/>	Family Member	Source of Income	Name of Income Source	Gross Monthly Amount
		Pension/Annuities		\$
		Pension/Annuities		\$

Check if NO <input type="checkbox"/>	Family Member	Source of Income	Name of Income Source	Gross Monthly Amount
		Unemployment Benefits		\$
		Unemployment Benefits		\$

Check if NO <input type="checkbox"/>	Family Member	Source of Income	Name of Income Source	Gross Monthly Amount
		VA Benefits		\$
		VA Benefits		\$

Check if NO <input type="checkbox"/>	Family Member	Source of Income	Name of Income Source	Gross Monthly Amount
<input type="checkbox"/>		Alimony		\$
<input type="checkbox"/>		Child Support		\$
<input type="checkbox"/>		Self Employment		\$
<input type="checkbox"/>		Other Income		\$

☐ YES
☐ NO
Are there any changes expected in income within the next 12 months?
If yes, please list family member and explain:

D: ASSETS
Please fill in each section, checking NO next to the items that you do not have.

CHECKING/SAVINGS ACCOUNTS, OR CD					
Check if NO <input type="checkbox"/>	Family Member	Bank Name/Type	Account #	Balance	Interest Rate
				\$	
				\$	
				\$	
				\$	
				\$	
				\$	

STOCKS					
Check if NO <input type="checkbox"/>	Family Member	Stock Name	# of Shares Owned	Value Per Share	Dividend Rate
				\$	
				\$	

BONDS					
Check if NO <input type="checkbox"/>	Family Member	Series	Date of Issue	Amount	
				\$	
				\$	

ASSETS, continued

TRUST ACCOUNTS					
Check if NO <input type="checkbox"/>	Family Member	Bank Name	Account #	Balance	Interest Rate
				\$	
	Is this an irrevocable trust? <input type="checkbox"/> YES <input type="checkbox"/> NO				
IRAs					
Check if NO <input type="checkbox"/>	Family Member	Bank Name	Account #	Balance	Interest Rate
				\$	
				\$	
Penalty for early withdrawal? <input type="checkbox"/> YES <input type="checkbox"/> NO					
ANNUITIES/MUTUAL FUNDS/401K/403b					
Check if NO <input type="checkbox"/>	Family Member	Bank Name	Account #	Balance	Interest Rate
				\$	
				\$	
WHOLE LIFE POLICIES (NOT TERM LIFE)					
Check if NO <input type="checkbox"/>	Family Member	Insurance Name	Account #	Amount	
				\$	
ANY OTHER ASSETS					
Check if NO <input type="checkbox"/>	Family Member	Asset Type			Market Value
					\$
					\$
REAL ESTATE	1) Do you own any property?		<input type="checkbox"/> YES <input type="checkbox"/> NO		Family Member:
	2) If yes, what type of property is it?				
	3) Where is the location of the property?				
	4) What is the appraised market value?				
	5) Amount of mortgage or outstanding loan?				
	6) Is the property owned jointly?		<input type="checkbox"/> YES <input type="checkbox"/> NO		
	7) Do you now rent, or intend to rent this property?		<input type="checkbox"/> YES <input type="checkbox"/> NO		
DISPOSED OF ASSETS	1) Has any member of your household disposed of any asset(s) in the last two years?				<input type="checkbox"/> YES <input type="checkbox"/> NO
	2) If yes, what type of asset (e.g. cash, property, bank accounts)?				
	3) Market value when disposed:			\$	
	4) Amount disposed for?			\$	
	5) Date of transaction?				

E: PROGRAM INFORMATION

<input type="checkbox"/> YES <input type="checkbox"/> NO	Has everyone in your household (ALL adults and children) been a student for at least 5 months in the current calendar year or; is everyone in your household (adults and children) currently a student, or planning to become one within the next 12 months? If yes , please check the applicable status from the list below:
	<input type="checkbox"/> Married and filing a joint tax return <input type="checkbox"/> Receiving Social Security Title IV payments (NHEP, RUFA) <input type="checkbox"/> Participating in a job training program with assistance <input type="checkbox"/> The full-time student is a single parent with minor children who are claimed as dependents on their tax return. <input type="checkbox"/> None of the above.
<input type="checkbox"/> YES <input type="checkbox"/> NO	Have you or any member of your household ever lived at any property managed by Stewart Property Management? If yes, list property name and dates:
<input type="checkbox"/> YES <input type="checkbox"/> NO	Do you require an accessible unit? If yes, please explain:
<input type="checkbox"/> YES <input type="checkbox"/> NO	Have you ever resided in a federally assisted housing complex? If yes, when and where?

PROGRAM INFORMATION, continued

<input type="checkbox"/> YES <input type="checkbox"/> NO	Have you or any member of your household ever been evicted? If yes, please explain:	
<input type="checkbox"/> YES <input type="checkbox"/> NO	Have you or any member of your household ever received an Eviction Notice or Notice to Quit from any landlord? If yes, please explain:	
<input type="checkbox"/> YES <input type="checkbox"/> NO	Are you legally capable of entering into a lease agreement? If no, please explain:	
How did you hear about the apartment for which you are applying?		
<input type="checkbox"/> YES <input type="checkbox"/> NO	Do you or anyone in your household have a Section 8 voucher? Housing Authority: _____ Contact Person: _____	
<input type="checkbox"/> YES <input type="checkbox"/> NO	Will you or anyone in your household require a live-in care attendant? Name of Live-in Care Attendant: _____ Relationship (if any) _____	
For each adult household member, list every state that they have ever lived in:		

F: HOUSING REFERENCES**Please complete all areas below.**

Please list your current address and landlord first, then your 2 other most recent addresses and landlords.

Current Address: ↓		
	Resided here since:	
	Rent Amount:	\$
	Are utilities included?	<input type="checkbox"/> YES <input type="checkbox"/> NO
	If, No, how much are utilities per month?	\$
Name and Address of Current Landlord:	Phone Number of current landlord:	
	Are you related to this person?	<input type="checkbox"/> YES <input type="checkbox"/> NO
	Additional Info:	
1st Previous Address: ↓		
	Lived there from _____ to _____.	
	Rent Amount:	\$
	Are utilities included?	<input type="checkbox"/> YES <input type="checkbox"/> NO
	If, No, how much are utilities per month?	\$
Name and Address of Previous Landlord:	Phone Number of previous landlord:	
	Are you related to this person?	<input type="checkbox"/> YES <input type="checkbox"/> NO
	Additional Info:	
2nd Previous Address: ↓		
	Lived there from _____ to _____.	
	Rent Amount:	\$
	Are utilities included?	<input type="checkbox"/> YES <input type="checkbox"/> NO
	If, No, how much are utilities per month?	\$
Name and Address of Previous Landlord:	Phone Number of previous landlord:	
	Are you related to this person?	<input type="checkbox"/> YES <input type="checkbox"/> NO
	Additional Info:	

G: OTHER INFORMATION

<input type="checkbox"/> YES <input type="checkbox"/> NO	Do you have any pets?
	If yes, please describe:
<input type="checkbox"/> YES <input type="checkbox"/> NO	Have YOU or ANY MEMBER of your household ever been arrested or convicted of any felony or any misdemeanor crime? If yes, check the applicable box(es) here >
	MISDEMEANOR
	FELONY
	and please explain:
<input type="checkbox"/> YES <input type="checkbox"/> NO	Have YOU or ANY MEMBER of your household ever been arrested or convicted in any incident involving drugs?
	If yes, please explain:
<input type="checkbox"/> YES <input type="checkbox"/> NO	Do YOU or ANY MEMBER of your household currently use illegal drugs or abuse alcohol?
	If yes, please explain:
<input type="checkbox"/> YES <input type="checkbox"/> NO	Are YOU or ANY MEMBER of your household listed on any state sex offender registration program?
	If yes, please explain:

H: CERTIFICATION

I/We hereby certify that I/we do not and will not maintain a separate, subsidized rental unit in another location. I/we understand that I/we must pay a security deposit prior to occupancy. I/we certify that the housing I/we will occupy will be my/our only residence. I/We understand that eligibility for housing will be based on Section 42 of the Internal Revenue Code and applicable sections of the HUD 4350.3 Occupancy Handbook and Stewart Property Management's Resident Selection Criteria. I/we understand that this application in no way ensures occupancy and that my/our application can be rejected based on, but not limited to, poor credit or landlord references, police records indicating unacceptable or criminal behavior, and/or poor personal interview. I/We certify that the information given in this application is true to the best of my/our knowledge. I/We understand that any false information is punishable by law, and could be grounds for cancellation of this application or termination of residency after occupancy.

Head of Household: _____

Date: _____

Spouse/Co-Tenant: _____

Date: _____

Date: _____

Date: _____

I: RELEASE OF INFORMATION AUTHORIZATION

I/We do hereby authorize Stewart Property Management, Inc., and its staff to obtain information or materials deemed necessary to determine my/our eligibility for housing, including, but not limited to contacting Local, State and Federal agencies, organizations, credit bureaus and landlords that may provide information that could substantiate or verify information given in this application. I/We authorize Stewart Property Management, Inc, to obtain a copy of my credit report.

Head of Household: _____

Date: _____

Spouse/Co-Tenant: _____

Date: _____

Date: _____

Date: _____

The information regarding race, ethnicity, and gender solicited on this application is requested in order to assure the Federal Government, acting through Rural Development and HUD that SPM complies with the Federal laws prohibiting discrimination against tenant applications on the basis of race, color national origin, religion, sex, familial status, age, sexual orientation, marital status and disability are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way.

Race: (Check one or more)

☐ American Indian/Alaskan Native☐ Asian☐ Black or African American☐ Native Hawaiian or other Pacific Islander☐ WhiteEthnicity: ☐ Hispanic or Latino☐ Non-Hispanic or LatinoGender: ☐ Male☐ Female

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